







Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
2. N/A						
( / / )						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
3. N/A						
( / / )						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
4. N/A						
( / / )						
Stock code (if listed) _____						
Class of shares issuable (Note 1) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
Total B. (Ordinary shares) _____ N/A (Preference shares) _____ N/A (Other class) _____ N/A						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
2. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
3. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
4. N/A _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____	( / / )					
			Total C. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)		
2. N/A    ( / / ) shares (Note 1)		
3. N/A    ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
2. Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
3. Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
4. Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>

5. Scrip dividend	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
6. Repurchase of shares		Class of shares _____ repurchased ( <i>Note 1</i> )	Cancellation date : ( / / ) (dd/mm/yyyy)	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
7. Redemption of shares		Class of shares _____ redeemed ( <i>Note 1</i> )	Redemption date : ( / / ) (dd/mm/yyyy)	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
8. Consideration issue	At price : State currency _____	Class of shares _____ issuable ( <i>Note 1</i> )	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
9. Capital reorganisation		Class of shares _____ issuable ( <i>Note 1</i> )	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A



10. Other (Please specify)	At price : State currency _____	Class of shares _____ issuable (Note 1)	( / / )		
		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)		<u>      N/A      </u>	<u>      N/A      </u>
		Total E. (Ordinary shares)		<u>      N/A      </u>	
		(Preference shares)		<u>      N/A      </u>	
		(Other class)		<u>      N/A      </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>          0          </u>
	(2)	<u>          N/A          </u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>          N/A          </u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>          N/A          </u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

---

1. Lapse of share options due to cessation of the relevant option holder as Eligible Person by reason of voluntary resignation.

---

2. Lapse of share options due to cessation of the relevant option holders as Eligible Persons by reason of voluntary resignation.

---

---

---

---

---

---

---

---

---

---

Submitted by:           Tsui Lai Ki Vicki          

Title:           Company Secretary            
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*