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Vincent Medical Holdings Limited

永勝醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1612)

DELAY IN DESPATCH OF THE CIRCULAR IN CONNECTION WITH THE DISCLOSEABLE AND CONNECTED TRANSACTION RELATING TO THE ACQUISITION OF THE SALE SHARES

References are made to (i) the announcement of Vincent Medical Holdings Limited (the “**Company**”) dated 12 April 2017 in relation to, among other things, the discloseable and connected transaction relating to the Acquisition of the Sale Shares (including the issue of the Consideration Shares pursuant to the Specific Mandate) (the “**1st Announcement**”); and (ii) the announcement of the Company dated 4 May 2017 in respect of the Supplemental Agreement dated 4 May 2017, pursuant to which the Acquisition Agreement was amended and supplemented pursuant to the terms and conditions of the Supplemental Agreement (the “**2nd Announcement**”). Unless otherwise stated, capitalized terms and expressions used herein shall have the same meanings as those defined in the 1st Announcement and the 2nd Announcement.

As disclosed in the 1st Announcement, a circular (the “**Circular**”) containing, among other things, the particulars of the Acquisition Agreement together with the recommendation from the Independent Board Committee, the advice of the Independent Financial Adviser, a notice of the EGM and a proxy form is expected to be despatched to the Shareholders on or before 9 May 2017.

As further time is required for the Company to prepare and finalize certain information to be included in the Circular, the Company expects that the despatch of the Circular will be delayed to a date on or before 31 May 2017.

The Acquisition is subject to the fulfillment of a number of conditions precedent under the Acquisition Agreement. As the Acquisition may or may not proceed, the Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Vincent Medical Holdings Limited
Choi Man Shing
Chairman and Executive Director

Hong Kong, 8 May 2017

As at the date of this announcement, the Board comprises Mr. Choi Man Shing, Mr. To Ki Cheung, Mr. Koh Ming Fai and Mr. Fu Kwok Fu as executive Directors, Ms. Liu Pui Ching, Mr. Amir Gal Or, Mr. Poon Lai Yin Michael (alternate to Mr. Amir Gal Or) and Mr. Guo Pengcheng as non-executive Directors, and Mr. Chan Ling Ming, Mr. Mok Kwok Cheung Rupert, Mr. Au Yu Chiu Steven and Prof. Yung Kai Leung as independent non-executive Directors.