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**Vincent  
Medical**

**Vincent Medical Holdings Limited**

**永勝醫療控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1612)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING  
HELD ON 15 JUNE 2017  
AND  
LAPSE OF THE ACQUISITION AGREEMENT**

Reference is made to the circular of Vincent Medical Holdings Limited (the “**Company**”) dated 26 May 2017 (the “**Circular**”) in respect of, amongst others, (1) the discloseable and connected transaction in relation to the Acquisition of the Sale Shares; (2) the issue of the Consideration Shares pursuant to the Specific Mandate; (3) the appointment of executive Director; and (4) the notice of the EGM of the Company dated 26 May 2017 (the “**EGM Notice**”). Unless otherwise stated, capitalized terms and expressions used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that at the EGM held on 15 June 2017, the proposed ordinary resolution (the “**Resolution**”) as set out in the EGM Notice was not passed by the Independent Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking process at the EGM.

The poll result was as follows:

<b>Ordinary Resolution</b>		<b>Number of Votes (%)</b> <i>(Note (1))</i>	
		<b>For</b>	<b>Against</b>
1.	To approve the Acquisition Agreement and the transactions contemplated thereunder (including the allotment and issue of the Consideration Shares pursuant to the Specific Mandate) <i>(Note 2)</i>	46,954,110 (37.509%)	78,226,880 (62.491%)

*Notes:*

- (1) The number and percentage of votes are based on the total number of the Shares held by the Independent Shareholders who voted at the EGM in person, by authorised corporate representative(s) or by proxy(ies).
- (2) The full text of the Resolution is set out in the EGM Notice.

As less than 50% of the votes were cast in favour of the Resolution, the Resolution was not passed as an ordinary resolution of the Company.

As at the date of the EGM:

- (1) the total number of the Shares in issue was 638,000,000 Shares;
- (2) as disclosed in the Circular, except for (i) VRI, Mr. Choi Man Shing and VRHK (together held an aggregate of 382,989,890 Shares, representing approximately 60.03% of number of Shares in issue as at the date of the EGM); and (ii) Mr. Choi Cheung Tai Raymond, the 2nd Vendor (who held 1,570,000 Shares, representing approximately 0.25% of number of Shares in issue as at the date of the EGM), were required to and did abstain from voting on the Resolution at the EGM, none of the other Shareholders was required to abstain from voting on the Resolution at the EGM and there were no restrictions on any other Shareholders to cast votes on the Resolution at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for and against on the Resolution at the EGM was 253,440,110 Shares, representing approximately 39.72% of the issued share capital of the Company;
- (3) there were no Shareholders entitled to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules; and
- (4) none of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the Resolution at the EGM.

## **LAPSE OF THE ACQUISITION AGREEMENT**

As disclosed in the Circular, the Acquisition Agreement is conditional upon, among other things, the passing of the Resolution by the Independent Shareholders. Since the Resolution was not passed, the Acquisition Agreement has lapsed and no party to the Acquisition Agreement shall have any liability and obligation to the other parties (save for any antecedent breaches thereof, if any).

By Order of the Board  
**Vincent Medical Holdings Limited**  
**Choi Man Shing**  
*Chairman and Executive Director*

Hong Kong, 15 June 2017

*As at the date of this announcement, the Board comprises Mr. Choi Man Shing, Mr. To Ki Cheung, Mr. Koh Ming Fai and Mr. Fu Kwok Fu as executive Directors, Ms. Liu Pui Ching, Mr. Amir Gal Or, Mr. Poon Lai Yin Michael (alternate to Mr. Amir Gal Or) and Mr. Guo Pengcheng as non-executive Directors, and Mr. Chan Ling Ming, Mr. Mok Kwok Cheung Rupert, Mr. Au Yu Chiu Steven and Prof. Yung Kai Leung as independent non-executive Directors.*